

The Art of Reading Financial Statements with AI

TRAINING PROGRAM

DAY 1 _Financial reporting Fundamentals

- IFRS and Polish Accounting Act overview
- US GAAP – basic differences
- Financial statement structure (balance sheet, income, cash flow, equity, notes)
- Management report – content and purpose
- Accounting methods and principles
- Understanding financial statements – what they show (and don't)
- Quick balance sheet reading
- Vertical and horizontal analysis
- Net working capital and segment results
- Group consolidation basics
- Key financial terms: EBIT, EAT, EBITDA

DAY 2 _Financial Analysis and AI Tools

- Cash flow statement – structure and use
- Solvency and business growth assessment
- Financial ratios – interpretation and benchmarks
- Profitability, liquidity, efficiency, debt levels
- Using AI tools (ChatGPT, Copilot) in finance
- Prompt building, risks (hallucinations, data quality), ethical use
- When CFOs should (and shouldn't) use AI
- Auditor's report – types of opinions, key audit matters
- Final discussion and wrap-up

AIM OF THE TRAINING

Course covers financial analysis techniques, and practical AI applications for smarter decision-making. It's designed for finance professionals, analysts, and managers seeking to enhance financial statement literacy and leverage AI tools.

BENEFITS

- Understand how to use AI tools in analysis
- Learn from financial expert
- Develop strong skills in reading and analyzing financial statements.

LECTURER

Roman Seredyński, MBA

Certified Auditor, Managing Partner

He is the head of an international auditing firm with extensive experience—having led the audit department in a global organization, managing audit projects, IFRS and German GAAP transitions, due diligence reviews, and company valuations. He is also a trainer with over 20 years of experience in delivering professional training.

TRAINING DETAILS

Duration: 2 training days

Time: 9:00 – 15:30

Date: 28,29 October 2026

Language: Polish

Place: live on-line, Zoom platform

Price: 1 950 PLN net + VAT

For registration until: 18 September 2026

/ 10% - individual discount

/ 15% - group discount – 2 people or more