AI in Financial Reporting

AIM OF THE TRAINING

This course will be useful for all those involved in the financial reporting process; from systems design and implementation, management reporting, external statutory reporting and audit functions. The course does not presume any prior knowledge or experience in the use of AI functions.

TRAINING PROGRAM

Session 1

- Introduction and objectives - different types of AI explained and possible uses in financial report, actual and possible
- Basic explanation as to what is AI and common processes used and available
- AI for data management and processing – risk assessment and variances for example
- Practical considerations such as prompt structure, review process, source control, confidentiality and audit trail needs

Session 2 – user case examples

- Mapping AI opportunities across the AI reporting cycle
- Using AI to support management commentary and analysis
- Drafting and revising disclosure notes and statutory reporting content – IFRS and local GAAP
- Identifying inconsistencies, risks and possible Prior Period Adjustments
- Supporting audit readiness through better documentation, reconciliations and exception analysis

BENEFITS

- Gain practical AI skills for financial reporting.
- Build faster and more accurate reporting workflows.
- Learn to identify risks and improve audit readiness.

LECTURER

David Potts, FCA

David is qualified UK Chartered Accountant with over 20 years experience of professional training in accountancy and finance. David also has over 20 years experience in providing post-qualification professional training in financial reporting and auditing; and was one of the first trainers in the UK to start training on IFRS conversion in 1994. Key specialism: UKGAAP, US GAAP, IFRS.

TRAINING DETAILS

Duration: 3-hour training
Time: 9AM - 12PM CET
Date: 17 December 2026
Language: English
Place: live on-line, Zoom platform
Price: 200 EUR net + VAT if applicable

For registration until: 18 September 2026
/ 10% - individual discount
/ 15% - group discount – 2 people or more